

AD HOC RELEASE

itelligence AG presents preliminary figures for the third quarter of 2006:

- **Revenues growth of 20.2% in the third quarter to MEUR 41.7**
- **EBIT increase of 46.2% in the first nine months to MEUR 3.8**

Bielefeld (Germany), October 25, 2006 – itelligence AG, one of the leading international full-service IT providers for SAP, increased its revenues in the third quarter of 2006 by 20.2% to MEUR 41.7 (Q3 2005: MEUR 34.7). Revenues rose in all regions and also in all revenues segments. After the first nine months of the fiscal year, itelligence thus generated total revenues of MEUR 116.8 and at 18.3% was up on the corresponding figure of the prior-year period (previous year: MEUR 98.7).

The individual business segments continuously enjoyed positive developments in the first nine months. In the Consulting segment, revenues increased by 18.9% to MEUR 69.0 (previous year: MEUR 58.0). In the Outsourcing & Services segment, revenues rose 14.4% to MEUR 34.3 (previous year: MEUR 30.0) and revenues in the Licenses segment climbed 27.4% to MEUR 13.0 (previous year: MEUR 10.2).

Earnings also improved significantly: in the first nine months, for instance, itelligence generated EBIT of MEUR 3.8 and thus an increase of 46.2% compared with the prior-year figure of MEUR 2.6. In line with this, the EBIT margin rose from 2.7% to 3.3% in the first nine months of 2006. After adjustment for one-time effects in 2005, itelligence's operating EBIT margin doubles year-on-year.

At MEUR 2.0, itelligence generated EBIT in the third quarter which remained stable at the previous year's level (Q3 2005: MEUR 2.1). This means that the EBIT margin is 4.9% (Q3 2005: 6.0%). After adjustment for one-time effects in 2005, the comparative operating margin of the prior-year quarter amounts to 3.8%. This raised the operating EBIT margin in the third quarter by +1.1 percentage points. The net profit in accordance with IFRSs rose from MEUR +1.9 to MEUR +2.2 in the first nine months of 2006.

Orders on hand developed in line with expectations and climbed to MEUR 109.2 (Q3 2005: MEUR 100.3). Based on this, itelligence confirms its forecasts. For fiscal year 2006, itelligence is assuming revenues ranging from MEUR 150 to MEUR 160. Revenues are expected to be at the upper end of the range, accompanied by a slight year-on-year increase in the EBIT margin.

Further figures and details on the business results of the period under review will be published in the Interim Report 3/2006 on October 30, 2006.

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